

Account	Change I	Form
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Change of: ☐ Name (Part 1 & 3)

☐ Address (Part 1 & 3) ☐ Joint Owner (Part 1, 2 & 3) ☐ Additional Product or Service Number 1. Member Information ____Mother's Maiden Name:_____ Primary Member Name: ____ Other Account Numbers: ___ Former Name: Change my name to: ____ Is Joint Owner moving to new address? ☐ Yes ☐ No Same Password for Joint Owner? ☐Yes ☐No Former Address: ____ Work Phone: _____ Cell Phone: _____ Home Phone: ____ Primary E-mail Address:_____ Alternate E-mail Address: □ CUTIPS Audio Response ☐ Savings ☐ Holiday Savings ☐ Other Savings Applying for: □ CDs ☐ Checking ☐ Vacation Savings ☐ Money Market ☐ Visa Debit Card 2. Joint Owner(s) □ Add Owner □ Change Owner Information Name: Former Name: ☐ Access to Entire Account ☐ Access to Accounts Checked Below □ CDs Access to: □ Savings ☐ Holiday Savings ☐ Other Savings ☐ CUTIPS Audio Response ☐ Vacation Savings ☐ Checking ■ Money Market ☐ Visa Debit Card Date of Birth: ______ Social Security Number: _____ Driver's License Number and State: ______ Other Account Numbers: _____ Mother's Maiden Name: _____ New Address: *Password: Previous Address: ____ _____ Cell Phone: _____ Work Phone: _____ □ Add Owner □ Change Owner Information Name: Former Name: ☐ Access to Entire Account ☐ Access to Accounts Checked Below ☐ Holiday Savings Access to: □ Savings ☐ Other Savings □ CDs ☐ CUTIPS Audio Response ☐ Checking ☐ Vacation Savings ☐ Money Market ☐ Visa Debit Card Date of Birth: _____ Social Security Number: ____ Driver's License Number and State: ___ ____ Mother's Maiden Name: ___ Other Account Numbers: ____ New Address: ___ *Password: ____ Previous Address: _____ _____ Cell Phone: _____ _____ Work Phone: _____ Home Phone: ___ E-mail Address: ___ 3. Member Authorization (Note: Please send the corrected information with a copy of your current driver's license (DL) or government issued ID. If your DL or ID do not show your new address, please enclose a copy of your most recent utility bill reflecting your new address.) I/We agree that changes on this form amend the previously signed Membership Application and we are subject to all terms and conditions of membership in the Merck Sharp & Dohme Federal Credit Union. Primary Member's Signature Date Joint Owner Member's Signature Date Joint Owner Member's Signature Date Joint Owner Member's Signature OFFICE USE ONLY Person#/Initials: Style Code: WD ____ A9 A9 On File
 ■ ENote
 ■ Password
 ■ Mother's Maiden Name
 ■ Reviewed/Updated Information in System

*Passwords are to used protect your identity when speaking with a MSDFCU representative and are not used for online purposes.